

UNITED STATES DISTRICT COURT  
DISTRICT OF NEW JERSEY

BLACK MOUNTAIN EQUITIES, INC.,  
Plaintiff,

-against-

PACIFIC GOLD CORP.,  
Defendant.

Docket No. 2:12-cv-01285-KM-CLW

STIPULATION

PACIFIC GOLD CORP.,  
Counterclaim Plaintiff,

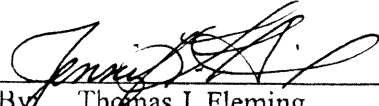
-against-

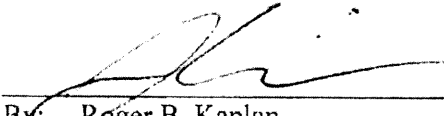
BLACK MOUNTAIN EQUITIES, INC., YA  
GLOBAL INVESTMENTS, L.P., YORKVILLE  
ADVISORS, LLC, TROY RILLO, and ADAM  
BAKER,  
Counterclaim Defendants.

IT IS HEREBY STIPULATED AND AGREED TO by and between Plaintiff and  
Counterclaim Defendant Black Mountain Equities, Inc., Counterclaim Defendants YA Global  
Investments, L.P., Yorkville Advisors, LLC, Troy Rillo and Adam Baker, and Defendant and  
Counterclaim Plaintiff Pacific Gold Corp., through their respective counsel, that the time in  
which Plaintiff and Counterclaim Defendants may move, answer, or otherwise respond to  
Defendant's Second Amended Counterclaims is extended to September 28, 2012.

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and Adam Baker*

*Attorneys for Defendant Pacific Gold  
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Dated: New York, New York  
September 14, 2012

Dated: New York, New York  
September 14, 2012

So Ordered

***s/Cathy L. Waldor***

The Honorable Kevin M. McInally, U.S.D.J.  
*Cathy L. Waldor, U.S.M.J.*